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-and-

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Counsel to LBREM II REIT Holdings LLC

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	) Chapter 11
	)	)
LEHMAN BROTHERS	)	) Case No. 08-13555 (JMP)
HOLDINGS INC., <i>et al.</i> ,	)	)
	)	)
Debtors.	)	) Jointly Administered
	)	)

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**NOTICE OF WITHDRAWAL OF PROOF OF  
CLAIM NUMBERED 27452 FILED BY LBREM II REIT HOLDINGS LLC**

1. On or after September 15, 2008, Lehman Brothers Holdings Inc. and certain of its subsidiaries (collectively, the “**Debtors**”), including Lehman Commercial Paper Inc. (“**LCPI**”) commenced voluntary cases under chapter 11 of title 11 of the United States Code. The Debtors had set September 22, 2009 as the date by which prepetition claims against them had to be filed.

2. LBREM II REIT Holdings LLC (the “**Claimant**”) timely filed a proof of claim against LCPI [Claim No. 27452] (the “**LCPI Claim**”), a copy of which is attached hereto as **Exhibit A**.

3. **PLEASE TAKE NOTICE** that Claimant hereby withdraws, without prejudice, the LCPI Claim and reserves its right to re-file the LCPI Claim.

Dated: November 5, 2012  
New York, New York

**KIRKLAND & ELLIS LLP**

/s/ Ross M. Kwasteniet

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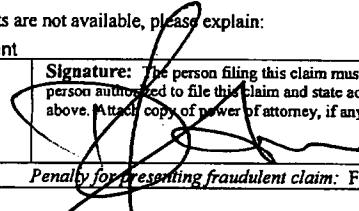
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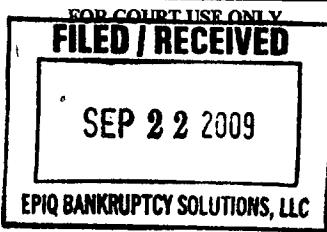
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Counsel to LBREM II REIT Holdings LLC

**Exhibit A**

**LCPI Claim**

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000027452	
Name of Debtor Against Which Claim is Held  Lehman Commercial Paper Inc.	Case No. of Debtor  08-13900		
<p>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)</p>			
<b>Name and address of Creditor:</b> (and name and address where notices should be sent if different from Creditor)  <b>LBREM II REIT Holdings LLC</b> 1271 Avenue of the Americas, 38th Fl. New York, New York 10020 Attn: Yon Cho John Randall Tel: 212 526-3075 Email: ycho@lehman.com john.randall@lehman.com		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
(w/with a copy to) Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 Attn: Paul M. Basta Cindy Y. Chen Tel: 212 446-4800 Email: paul.basta@kirkland.com cindy.chen@kirkland.com		<b>Court Claim Number:</b> _____ <i>(If known)</i>	
<b>Name and address where payment should be sent (if different from above)</b>  <b>LBREM II REIT Holdings LLC</b> 1271 Avenue of the Americas, 38th Fl. New York, New York 10020 Attn: Yon Cho, John Randall		<b>Filed on:</b> _____	
<b>Telephone number:</b> _____ <b>Email Address:</b> _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
<b>1. Amount of Claim as of Date Case Filed:</b> \$ See attachment If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* <input type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.*			
<b>*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.</b>			
<input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> if claim is a based on a Derivative Contract or Guarantee.			
<b>2. Basis for Claim:</b> See attachment (See instruction #2 on reverse side.)			
<b>3. Last four digits of any number by which creditor identifies debtor:</b> N/A <b>3a. Debtor may have scheduled account as:</b> N/A (See instruction #3a on reverse side.)			
<b>4. Secured Claim</b> (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Describe: Setoff, including on account of claims of the Debtors. Value of Property: \$ _____ Annual Interest Rate % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____			
<b>Amount of Secured Claim:</b> \$ unknown <b>Amount Unsecured:</b> \$ _____			
<b>6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9):</b> \$ _____ (See instruction #6 on reverse side.)			
<b>7. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. <b>8. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. <b>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</b> If the documents are not available, please explain: See attachment			
Date:  9/21/09	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number, if different from the notice address above. Attach copy of power of attorney, if any.  <b>Rodolpho Amboss</b> <b>Authorized Signatory</b>		
<b>PENALTY FOR PRESENTING FRAUDULENT CLAIM:</b> Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			



**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
LEHMAN BROTHERS	)	Case No. 08-13555 (JMP)
HOLDINGS INC., <i>et al.</i> ,	)	
	)	
Debtors.	)	Jointly Administered
	)	

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**ATTACHMENT TO PROOF OF CLAIM OF  
LBREM II REIT HOLDINGS**

1. On or after September 15, 2008 (the “**Petition Date**”), Lehman Brothers Holdings Inc. (“**LBHI**”) and certain of its subsidiaries (collectively with LBHI, the “**Debtors**”) commenced voluntary cases under chapter 11 of the Bankruptcy Code. The Debtors have set September 22, 2009 as the date by which claims against them have to be filed (the “**Bar Date**”).
2. This proof of claim (the “**Proof of Claim**”) is filed by Lehman Brothers Real Estate Mezzanine Partners II, L.P. a private real estate investment fund, as the direct owner of LBREM II REIT Holdings, who in turn owns a 100% ownership interest in Adams Mark Mezz Holdings LLC (“**Adams Mark**,” collectively the “**Claimants**”) and asserts this Proof of Claim based on that ownership interest.
3. On August 28, 2008, Adams Mark entered into the Loan and Security Agreement (the “**Agreement**”) with Lehman Commercial Paper Inc. (“**LCPI**”). A copy of the Agreement may be made available upon reasonable request.

4. Pursuant to the terms of the Agreement, LCPI committed to loan Adams Mark \$29,000,000. As of the Petition Date, LCPI funded \$3,140,472 of the \$29,000,000 commitment, and has refused to fund the remaining \$25,859,528.

5. Based on the foregoing, Claimants asserts a claim against LCPI in the amount of \$25,859,528, which represents the unfunded commitment.

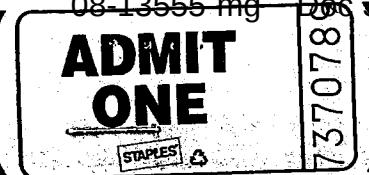
6. The filing of this Proof of Claim does not constitute a concession or admission by Claimants of liability or of any facts or whether all or a portion of the claims are prepetition or postpetition in connection with any claim that has been or may be asserted against Claimants, the Debtors and their estate. Claimants reserves its right to seek any and all interest that it may be entitled to, including default interest, accrued and accruing, as well as any and all fees, costs, and expenses that it may seek reimbursement for, including attorneys' fees and any other related expenses.

7. Claimants has filed this Proof of Claim under compulsion of the Bar Date established in the Debtors' Chapter 11 cases and to protect Claimants from forfeiture of its claims against the Debtors by reason of any such bar date. Claimants reserves the right to amend and/or supplement this Proof of Claim at any time, including after the Bar Date, in any manner, and/or to file additional proofs of claim for any additional claims that may be based on the same or additional documents or grounds of liability or to assert that such claims are entitled to rights and priorities afforded under sections 365, 503 or 507 of the Bankruptcy Code.

8. The filing of this Proof of Claim is not and shall not be deemed or construed as: (a) a waiver or release of Claimants' rights against any person, entity, or property, or a waiver of the right to compel the Debtors to return property of Claimants currently in the possession of the Debtors; (b) a waiver of the right to compel the Debtors to assume the Agreement; (c) a consent by Claimants to the jurisdiction of this Court or any other court with respect to proceedings, if any, commenced in any case against or

otherwise involving Claimants; (d) a waiver or release of Claimants' right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the United States Constitution; (e) a consent by Claimants to a jury trial in a Bankruptcy Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (f) a waiver or release of Claimants' right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a United States District Court Judge; (g) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Proof of Claim, any objection thereto or other proceeding that may be commenced in this case against or otherwise involving Claimants; or (h) an election of remedies.

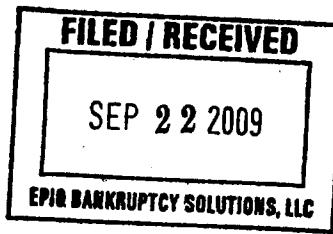
9. All notices regarding this Proof of Claim should be sent to LBREM II REIT Holdings, 1271 Avenue of the Americas, 38th Floor, New York, New York 10020, Attention: Yon Cho and John Randall, with a copy to Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attention: Paul M. Basta and Cindy Y. Chen.



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